⇔×	☆ □	Res	sidential Homes Organiza	ition Index		
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User: Matt Kircl		Quick Search ber 13, 2010	Search & Reports	My User Accor	unt Modules	Tools
Organization Index	ORGANIZA	TION INDEX			<u>Create N</u>	New Organization
Create New Organization	This search too		ions with Homes program: Organization Role	s; use <u>Quick Searcl</u>		
Homes Reports	A-1		All	▼	Organization Program	▼
Quarterly Papart Paviow	☐ Match Case Status		Account Manager		State	
Report Review Application	All	V	All v	3	All	▼
Home Performance	Function					

Your query returned 5 rows including 5 unique organizations.
Submit Checked Items to Provide HOST Access
Submit Checked Items as Potential Duplicates

Results 1 - 5 of 5

All

Quarterly Report Summary

Activity

Contact Us

Name 🛕	<u>City</u>	<u>St</u>	<u>Program</u>	<u>Function</u>	Orq Role	<u>Status</u>	Date Training Completed	Flagged as Possible Duplicates
Organization 1	Alexandria	VA	Homes Verification Organization	Training Provider	Partner	Active	Not Completed	
Organization 2	Miami	FL	Homes Verification Organization	Accredited HERS Provider	Partner	Active	Not Completed	
Organization 3	Pittsburgh	PA	Homes Verification Organization	Certified HERS Rater	Partner	Active	Not Completed	
Organization 4	Seattle	WA	<u>Homes Builder</u>	Site-Built Local Bldr	Partner	Active	12/16/2011	
Organization 5	Denver	СО	Homes Builder	Multifam Bldr	Partner	Active	Not Completed	

Results 1 - 5 of 5

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Requirements Updated - 03/21/2012

- 1. Add a new Function dropdown to the Residential Homes Organization Index that will allow users to filter search criteria by function.
- 2. Add a new button that allows users the ability to select organizations to assign/open HOST access.

Notes for Discussion

- 1. Would assigning/opening HOST for the organization grant access to all contacts within the org who have **HOST access already assigned?**
- 2. When ICF grants this access will they notify the providers or should we think about some type of email correspondence to the users/contacts?
- 3. Can we set a limit on how long HOST would stay open for these users/contacts or do we need to also think about a way to close HOST?